

Export History

24/10/2024 12:38 pm BST

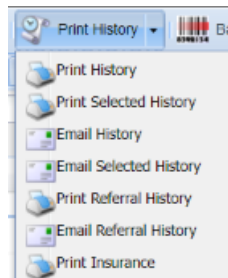
Summary

Treatment History can be exported for various reasons i.e. Insurance claims, referrals, patient moving practices etc.

Details

Exporting Treatment History

There are seven options for exporting Treatment History:



Print History = Generate a pdf for the treatment history.

Email History = Send Treatment History as an email attachment to a specified recipient.

Print Selected History = Generate a pdf for highlighted items in Treatment History.

Email Selected History = Send Treatment History as an email attachment for highlighted items to a specified recipient.

Print Referral History = Send Referral related Treatment History as an email attachment to a specified recipient.

Email Referral History = Send Referral related Treatment History as an email attachment to a specified recipient.

Print Insurance = Sends insurance by the insurance numbers

1. Select the required method.
2. The below pop-up will appear.

Start and End Date = The start and end dates for the history you wish to print. (NB The start date will default to the first treatment added to the account in Merlin).

Show Prices = If ticked, prices are displayed on the report.

Show Clinical Notes = If ticked, clinical notes are included on the report.

Show Clinical Notes Only = If ticked, only clinical notes are displayed on the report.

Include Archive Data = If ticked, [archive history](#) is included.

3. Select '**Print**' or '**Send Email**'.

4. If any documents are attached to history, they are displayed.

Name	Description	Print/Email
VET_TREATMENT_7555_Document_1445416951754	Document Created - Crummyplate	<input checked="" type="checkbox"/>

5. Tick the documents you wish to print/email using the **checkboxes** provided.

6. Select the '**Print**' or '**Email**' button.

If selecting 'Print' the report will generate:

Jupiter Systems
82 Meadow Millmead
Godalming, Surrey, GU2 4BB
Tel: 0845 2000 725
Fax: 0845 2000 712
VAT Reg No: 502 4462 84

Medical History

Printed at Site: Esher
Medical History for: Mrs Emma Clarke
4 meadow
Hampton
Middlesex
GU12 4AJ

Tel Home: 62510
Tel Work:
Tel Mobile: 0797056

Patient Name: Fluffy
Species: Canine
Breed: Leopard Cur
Colour: Black

Sex: Neut Male
Age: 5 Years 9 Months 6 Days
Microchip No: 985000000000001

Date	Description	Site	Vet	Qty
29/07/2015 12:06	Weight recorded: 25.0(Kg).	Esher		
30/07/2015 11:15	PREVICOX TABS 227MG 30 (Give 2 tablets 1 daily for 5 Days DO NOT GIVE AN EMPTY STOMACH -- duramune 351ayb05 Expires: 10/05/2012)			0
30/07/2015 11:18	TIME - TRIM FEET			0
21/09/2015 15:23	History - OTT			

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If selecting 'Email' the Merlin Email Client will display with the history attached. You are then able to write the body of the email and Send once completed.

VetSpace Email Client

To: eclarke@gmail.com

Subject: Message from Your Vets

Rich text editor toolbar with options: Bold, Italic, Underline, Strikethrough, Paragraph, Font Family, Font Sizes, Bulleted List, Numbered List, Indent, Outdent, Link, Unlink, Image, Table, Undo, Redo, Print, Spell Check, etc.

Attachments: Medical_History.pdf [View](#)

Buttons: Send Email, Insert Image, Cancel

When selecting Print Insurance a list with all the currently available insurance numbers will show, you can then move the numbers required over to the Selected Insurance Number box, using the arrows in the centre of the screen.

Send Insurance

Print

Available Insurance Numbers

1
2
3
4
5
6

Selected Insurance Numbers

Select Print

Printed at Site: Esher
Mrs T1 Jupiter
22 Mallow Park
Maidenhead
Berkshire
SL6 6SQ

RM Veterinary Hospital
82 Oak Tree Lane
Esher, Surrey, GU13 5AX
Tel: 0845 2000 725
Fax: 0845 2000 712
VAT Reg No: 123 456 789
Web: <https://vetspace.com/>
Email: support@mwiah.co.uk

Patient: Charlie

Insurance - 1

Date	Description	Qty	Net	VAT	Total
25/01/2022	Consultation 1	1.00	35.00	7.00	42.00
25/01/2022	History - Appointment Duration: 00:12:00 12:08-12:20	0.00	0.00	0.00	0.00
26/01/2022	History - Appointment Duration: 01:30:52 10:45-12:16	0.00	0.00	0.00	0.00
Total:			35.00	7.00	42.00