

Set Up Steps for HCP's

23/10/2024 4:02 pm BST

Summary

Health Care Plan Administration has been designed to make the setup of plans in your practice as simple as possible, whilst giving flexibility to tailor plans to your practice's needs.

Details

To start the administration of your plans, navigate to Administration > Healthcare.

In order to setup Health Care plans, the following steps are required:

1. Create Health Plan Treatment Groups.
2. Link Health Plan Treatment Groups with Codes in Code Entry.
3. Create Health Care Plans.

Prior to setting up your plans, we recommend reading the [HCP Guidance page](#), performing market research and speaking to your health care plan direct debit provider (if they provide veterinary health care plan consultancy).
