

Stock Movement

24/10/2024 12:32 pm BST

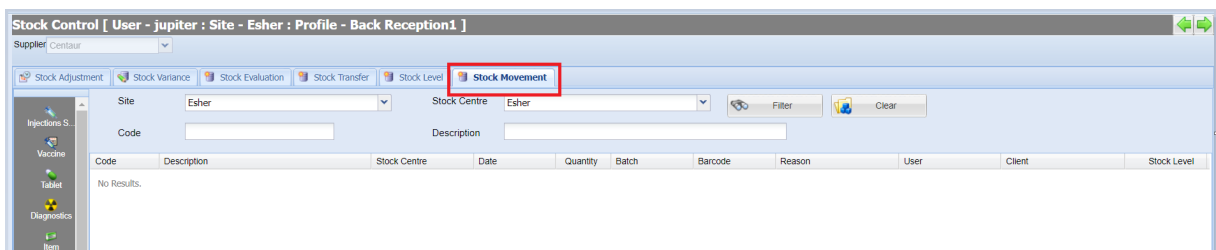
Summary

This screen displays a full audit of stock movement for specified codes/treatment types.

Details

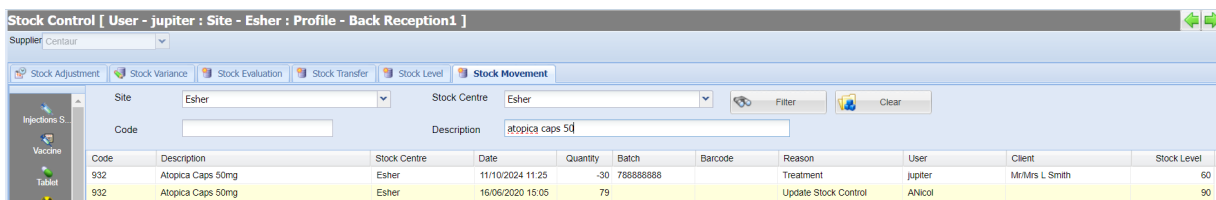
Viewing Stock Movement

1. Navigate to **Utilities > Stock Control** and select the '**Stock Movement**' tab.



The screenshot shows the 'Stock Control' window with the 'Stock Movement' tab highlighted. The interface includes a sidebar with icons for various stock types (Injections, Vaccine, Tablet, Diagnostics, Item). The main area has dropdown menus for 'Site' (Esher) and 'Stock Centre' (Esher), along with 'Code' and 'Description' input fields. A table below shows 'No Results'.

2. Ensure you have selected the correct supplier from the drop-down list (this will default to your main supplier).
3. **Specify the item** you wish to see an audit history for (Using Code/Description).
4. An audit log is displayed including the reason for the movement.



The screenshot shows the 'Stock Control' window with the 'Stock Movement' tab selected. The 'Site' is set to 'Esher' and the 'Stock Centre' is 'Esher'. The 'Description' field contains 'atopica caps 5d'. The table below displays two rows of stock movement data.

Code	Description	Stock Centre	Date	Quantity	Batch	Barcode	Reason	User	Client	Stock Level
932	Atopica Caps 50mg	Esher	11/10/2024 11:25	-30	788888888		Treatment	jupiter	Mr/Mrs L Smith	60
932	Atopica Caps 50mg	Esher	16/06/2020 15:05	79			Update Stock Control	ANicol		90

Examples of movement reason are:

Treatment - The item was dispensed to a patient.

Order Received Item - The order was arrived via Merlin.

Update Stock Control - A user manually updated the stock levels.

Credit Adjustment - An item was credited on a client account and the product was returned to stock.

